



## FINANCIAL SERVICES

**Financial services clients have been an important part of our focus at Bell Nunnally since 1980. Our philosophy and approach in serving this influential industry is to be ever mindful to balance our clients' ultimate strategic objectives with their immediate bottom-line needs.**

Our work on behalf of financial services clients includes serving as trusted counsel in litigation and all types of transactional representations, including commercial finance, mergers and acquisitions, intellectual property and immigration, among others. From negotiating and documenting credit facilities to workouts, foreclosures, litigation regarding loan defaults, noncompete agreements and arbitrations, we provide a full range of services to this important sector.

### Who we represent

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- Commercial banks
- Multinational conglomerates
- Private equity funds
- Hedge funds
- Broker/dealers and brokerage firms
- Consumer finance companies
- Leasing companies
- Specialty finance companies (such as structured settlement factoring companies)

- Investment trusts

## Representative Experience

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- Advised the minority shareholders of a closely held bank through a tender offer and subsequent reverse stock split freeze-out, culminating in a multimillion-dollar settlement based on a significant increase in the cash-out price per share.
- Negotiated an inter-creditor agreement with the mezzanine lender as part of our work helping a financial institution finance a \$24 million purchase of a restaurant chain.
- Represented a financial institution in the financing of a \$40 million senior debt for the purchase and renovation of a hotel and the negotiation of an inter-creditor agreement with the mezzanine lender.
- Represented a financial institution in the financing of a \$15 million real estate secured transaction.
- Engaged by a financial institution to handle a \$15 million credit facility including an Export-Import Bank facility.
- Represented national and regional financial institutions in mortgage credit facility restructurings.
- Advised a major financial institution in the acquisition of subordinated debt from a New York investment bank.
- Counseled a nationally recognized wholesale bank in acquisitions and dispositions of mortgage loan portfolios.
- Represented an international private equity fund in the acquisition of mortgage loan portfolios.
- Represented a major financial institution in a \$100 million mortgage syndicate as agent to a Fortune 500 Company.
- Assisted a major financial institution on a \$45 million mezzanine loan for senior debt secured by multiple office properties.
- Represented a management group in various recapitalizations as well as sales of a finance company involving several national and international banks.
- Represented a multinational bank subsidiary in purchasing and servicing automobile loan portfolios.

## Related Practices

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Bankruptcy and Financial Restructuring

Commercial Finance  
Corporate and Securities  
Creditors' Rights  
Entertainment, Advertising and Media  
Intellectual Property  
Labor and Employment  
Litigation  
Mergers and Acquisitions  
Real Estate Law  
Tax  
White Collar Criminal and Regulatory Defense

## Related Industries

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Broker/Dealer and Securities  
Hospitality  
Insurance  
Nonprofits  
Real Estate  
Wholesale, Retail and Services

## Related Attorneys

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Jonathan A. Aldaco  
Jean Pierre Boyea  
Thomas L. Case  
Spencer C. Diebel  
Jonathan Farrokhnia  
John R.W. Fugitt  
John F. Guild  
Randall K. Lindley  
Benjamin L. Riemer  
Kartik R. Singapura  
Shane Thomas  
Christopher B. Trowbridge  
David A. Walton



Ross Angus Williams